**RELEASE NOTES**

The purpose of these Release Notes is to inform PeopleSoft Financials functional users of the scheduled PUM 29 and PeopleTools release of the UGA Financial Management System enhancements. Please see module-specific information below.

**PUM 29 & PeopleTools Release – May 17, 2019**

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| **Accounts Payable (AP)** | |
| **No updates for this release.** | |
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| **Accounts Receivable (AR)** | |
| **Page Changes** | |
| **AR Collections Workbench** | The Dunning Letter is now available to be emailed from the AR Collections Workbench. |
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| **Asset Management (AM)** | |
| **Modifications to Existing Processes** | |
| **Surplus Inventory Scan Processing** | A bug has been discovered where Physical Inventory Scan Processing may not update the Custodial Dept ID. This affects the delivered process used to receive and scan equipment received at Surplus. Please refer to the [Known Issues page](https://onesource.uga.edu/resources/known_issues/) for more information. |
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| **Billing (BI)** | |
| **Page Changes** | |
| **Billing > Maintain Bills > Express Billing** | Once a bill is set to Bill Status of Ready (RDY) and the bill is saved, a Calculate Taxes icon will now appear in the top right-hand corner next to the Pro Forma and Invoice icons. This button offers the same functionality that already exists via the Line Information tab. |
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| **Commitment Control (KK)** | |
| **Modifications to Existing Processes** | |
| **Commitment Control > Review Budget Activities > Budgets Overview** | After setting criteria and searching for transactions, users are now able to check the “Display open encumbrances only” checkbox after drilling down on entries in the Encumbrance column. |
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| **General Ledger (GL)** | |
| **Modifications to Existing Processes** | |
| **Journal Entry** | When editing and then budget checking a journal, users will now see a pop up that offers the option to wait for budget checking to complete, OR to allow budget checking to complete in the background to allow the user to continue working on other items within the application. |
| **ChartField Values** | Quotation marks are now an allowable character in the Long Description field on a ChartField. |
| **Journal Uploader Spreadsheet** | A new version of the Journal Uploader spreadsheet is now available. Version 9.2.29a **must** be used for journal uploads. There are no perceptible changes to the user; however, failure to use the newest version will cause backend issues to the general ledger. |
| **Budget Journal Uploader Spreadsheet** | A new version of the Budget Journal Uploader spreadsheet is now available. Version 9.2.29a is now available and must be used for budget journal uploads. There are no perceptible changes to the user. |
| **Budget Journal and Budget Transfer Approval** | Fluid approval panels for Budget Journals and Budget Transfers now consistently show Positive signs for increases and Negative signs for decreases to budgets. Prior to PUM29 application, the Fluid Budget Journal/Transfer Approval pages showed these signs reversed;  Increases to the Expenditure budget were shown as negative amounts, and decreases were shown as positive amounts. |
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| **Grants (GM)** | |
| **Page Changes** | |
| **Grants > Awards > Awards Profile** | Reference Award Number is now a searchable field on the Awards Profile page. Your Sponsor Award Number is the Reference Award Number. |
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| **Project Costing (PC)** | |
| **No updates for this release.** | |
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| **Purchasing & UGAmart (PO)** | |
| **No updates for this release.** | |
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| **Travel and Expenses (EX)** | |
| **Page Changes** | |
| **Expense Reports** | The approver of an Expense Report will now see a warning indicator if duplicate expense report lines from the same user are submitted on an expense report. Approvers will see an icon under a new column called Risk/Exception. |
| **Expense Reports & Travel Authorizations Sendback** | The Pushback feature has been renamed Sendback. The functionality remains the same. |
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| Other Notes | |
| **Next Scheduled Release** | June 15 (tentative) for year-end reports and updates. |
| **More Information and Support** | For business impact issues, please contact the OneSource Service desk at onesource@uga.edu. |