# RELEASE NOTES

## August Release – August 10, 2019

The purpose of these Release Notes is to inform PeopleSoft Financials & Budget Management functional users of the scheduled August release of the UGA Financial Management and the UGA Budget Management Systems enhancements and bug fixes. Please see module-specific information below.

## Financial Management System

### General

**Page Changes**

**Business Management Workcenter**

Upon logging into the Financial Management System, users will now see a Business Management Workcenter tile on the UGA Financials home screen. This tile provides one-click access to that Workcenter.

For information on rearranging and personalizing the homepage, please view the "Working in the Fluid Interface" training material.

### Accounts Payable (AP)

**No updates for this release.**

### Accounts Receivable (AR)

**No updates for this release.**

### Asset Management (AM)

**Bug Fixes**

**Inventory Scan Processing**

While this is a central asset management office process, this bug fix will enable the central office to run scans at the normal rate (daily or as needed) instead of weekly. This will allow asset processing to be faster and more efficient once again. This bug fix will resolve its known issue posted on the OneSource Known Issue website.

### Billing (BI)

**No updates for this release.**
## Commitment Control (KK)

No updates for this release.

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## General Ledger (GL)

### Modifications to Existing Processes

| Combo Code Chartfield Requests | Fixed an issue where non-transactional departments or budgetary-only chartfields were able to be entered as chartfield requests. Although chartfield requests are a central office responsibility and this does not directly affect end users, the Central Accounting office may need to reach out in the case of an incorrect chartfield request. |

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## Grants (GM)

No updates for this release.

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## Project Costing (PC)

No updates for this release.

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## Purchasing & UGAmart (PO)

### Modifications to Existing Processes

| UGAmart Interface | General updates to the UGAmart to PeopleSoft integration to improve process performance. |

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## Travel and Expenses (EX)

No updates for this release.

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## Budget Management

### Reports

<table>
<thead>
<tr>
<th>UGA Reports Folder</th>
<th>The UGA Reports folder has been renamed UGA Reports (Archive) and can be used for FY19 and prior reporting.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reports Folder</td>
<td>The Reports folder has been renamed UGA Reports (Current) and can be used for current year and prior year reporting.</td>
</tr>
<tr>
<td>Position Funding Distribution Report</td>
<td>The Position Funding Distribution reports may be used to see the FY20 submitted BPSS funding for</td>
</tr>
<tr>
<td><strong>Budget vs Allocated Reports</strong></td>
<td>The columns in this report are now ordered: Allocated Amount, Budgeted Amount, and Allocated less Budgeted Amount.</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><strong>Add 9XXXXX Account Codes to Chartstring Budget Forms</strong></td>
<td>Specific transfer account codes have been added for chartstring budgeting. The following codes are now available for use: 911000, 911100, 921000, and 921100</td>
</tr>
<tr>
<td><strong>Budget Planning and Salary Setting (BPSS)</strong></td>
<td>BPSS is being reopened to campus. Users may begin planning for the FY21 BPSS cycle using chartstring budget forms, salary forms, and reviewing various reports.</td>
</tr>
</tbody>
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<tr>
<th><strong>Other Notes</strong></th>
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<tr>
<td><strong>Next Scheduled Release</strong></td>
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<td><strong>More Information and Support</strong></td>
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