Summary of Financial Department Hierarchy Reporting System Changes

In June 2019, the financial department hierarchy used in reporting was updated to accommodate changes needed in preparation for the FY20 budget load. The following table details the changes for each of the different systems for reporting and guidance on how to find FY19 vs FY20 information by department.

<table>
<thead>
<tr>
<th>System</th>
<th>Changes</th>
<th>How to Find FY19 Info by Dept?</th>
<th>How to Find FY20 Info by Dept?</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Data Warehouse</strong></td>
<td>New departmental trees for FY20 will impact all DW Cubes. Uses will need to select this as a filter to view department hierarchy by fiscal year. <strong>Effective: 6/26/19</strong></td>
<td>Select the UGADEPTBUDGRPT Dept ID Descr OR UGAKKDEPARTMENT Dept ID Descr dimension. Select the dropdown arrow and click on the + sign to expand the value All, then click on the plus sign to expand the value '1901-2019.' This shows the department hierarchy for FY19.</td>
<td>Select the UGADEPTBUDGRPT Dept ID Descr OR UGAKKDEPARTMENT Dept ID Descr dimension. Select the dropdown arrow and click on the + sign to expand the value All, then click on the plus sign to expand the value '2020-2079.' This shows the department hierarchy for FY20.</td>
</tr>
<tr>
<td><strong>UGA Financials</strong></td>
<td>Queries that reference Parent Control Departments will automatically reference the 2020 trees after 7/1/2019. Versions of these queries are now available that will force the use of the 2019 department tree. The 2019 versions of the queries should be used for reviewing 2019 activity for units that restructured their departments. <strong>Effective: 7/1/19</strong></td>
<td>You can use the following queries in UGA Financials via the Query Viewer: UGA_KK_CTL_CLASS_SUM_2019 UGA_KK_CTL_DPT_BAL_SUM_2019 UGA_KK_CTL_DPT_BAL_SUM_GT_2019 UGA_KK_PARENT_EXP_REV_BALS_SUM_19 UGA_KK_PAR_EXP_REV_BALS_SUM_19</td>
<td>You can use the following queries in UGA Financials via the Query Viewer: UGA_KK_CTL_CLASS_SUM UGA_KK_CTL_DPT_BAL_SUM UGA_KK_CTL_DPT_BAL_SUM_GT UGA_KK_PARENT_EXP_REV_BALS UGA_KK_PARENT_EXP_REV_BALS_SUM</td>
</tr>
</tbody>
</table>
**UGA Budget Management**

The Parent Control Department tree will be used for UGA Budget Management reports. This provides a better view for year-over-year department rollup analysis. A copy of the cube will be taken prior to 7/15 so users can view a static version of the FY17, FY18, and FY19 data if desired. Reports for looking at this copy will be available in August.

A new cube that includes budref will be released. All current reports will be modified to look at this cube. This cube excludes legacy chart, and legacy account number reports will be removed in late summer/early fall.

**Effective: 7/15/19**

Users can view the 2019 data in the reports by changing their POV or the prompts to be “FY19” and “BudRef19.” Rollups will be using the new tree.

FY19 Department table will be replaced on 7/14 with the FY20 Department Table. The FY19 Department Table will not be available after that date.

Users will be able to look at the FY19 copy of the reports in August.

All reports will have FY2020 data available on 7/1.

FY20 Department table will be live as of 7/15/19.

The new report cube will allow users to focus on specific BudRefs. All reports will look and feel the same, but have increase BudRef/Fiscal Year accuracy for Year-over-Year reporting.

**Simpler ( Decommissioned May 2021)**

New departmental trees will be used for FY20 data.

**Effective: 7/1/19**

FY19 Department table will be replaced on 7/1 with the FY20 Department Table. The FY19 Department Table will not be available after that date.

FY20 Department table will be live as of 7/1/19.

For more information, please contact the OneSource Service Desk at onesource@uga.edu or 706-542-0202.