



December 2017

Readiness
Monthly Status Call



OneSource
UNIVERSITY OF GEORGIA

onesource.uga.edu

Getting Started

- Please send questions through the chat function.
- Please think about the format of information presented today and any suggested changes.
- The presentation and recording will be available on the OneSource website.



Agenda

- Financials Cross Walk-Where It Will Be Used
- Website Updates
- December - April Activities



Thank You!



- Kaba Workshops
- Touchnet/Detail Code Submissions
- HR Business Process Design Sessions
- UGA Budget Management User Acceptance Testing



Financials Cross Walk

- The finance cross walk is a table that allows the OneSource team to “map” your existing account number and object code to new PeopleSoft chartfields.
- The logic that tells us what chartfields to use for your particular account number is provided in part by Central Accounting and in part by individual schools, colleges or units.



Financials Cross Walk

- In September of this year, your school, college or unit worked with the OneSource team to tell us which “new” department to use as the default department number.
- We have taken this mapping and populated a table in a database that we use to “look up” new values when we run a current account number through our process.

This is the crosswalk!



Financials Cross Walk – Where it will be used?

- All open Purchase Order balances
- Open liabilities
- FY19 budget (from WebDFS)
- Payroll during Split Implementation July – December 2018
- New sponsored projects during split implementation
- Open grants and sponsored project balances
- Hyperion reporting January – June 2018
- Assets (inventoried equipment)
- Other systems in your units



Financials Cross Walk - Resources

- To read more about the crosswalk, see http://onesource.uga.edu/resources/chart_of_accounts/
- To crosswalk your own account numbers:
 - <http://busfin.uga.edu/chartconversion.htm>
 - <http://simpler.uga.edu> (access required)



OneSource website

New or Updated Items

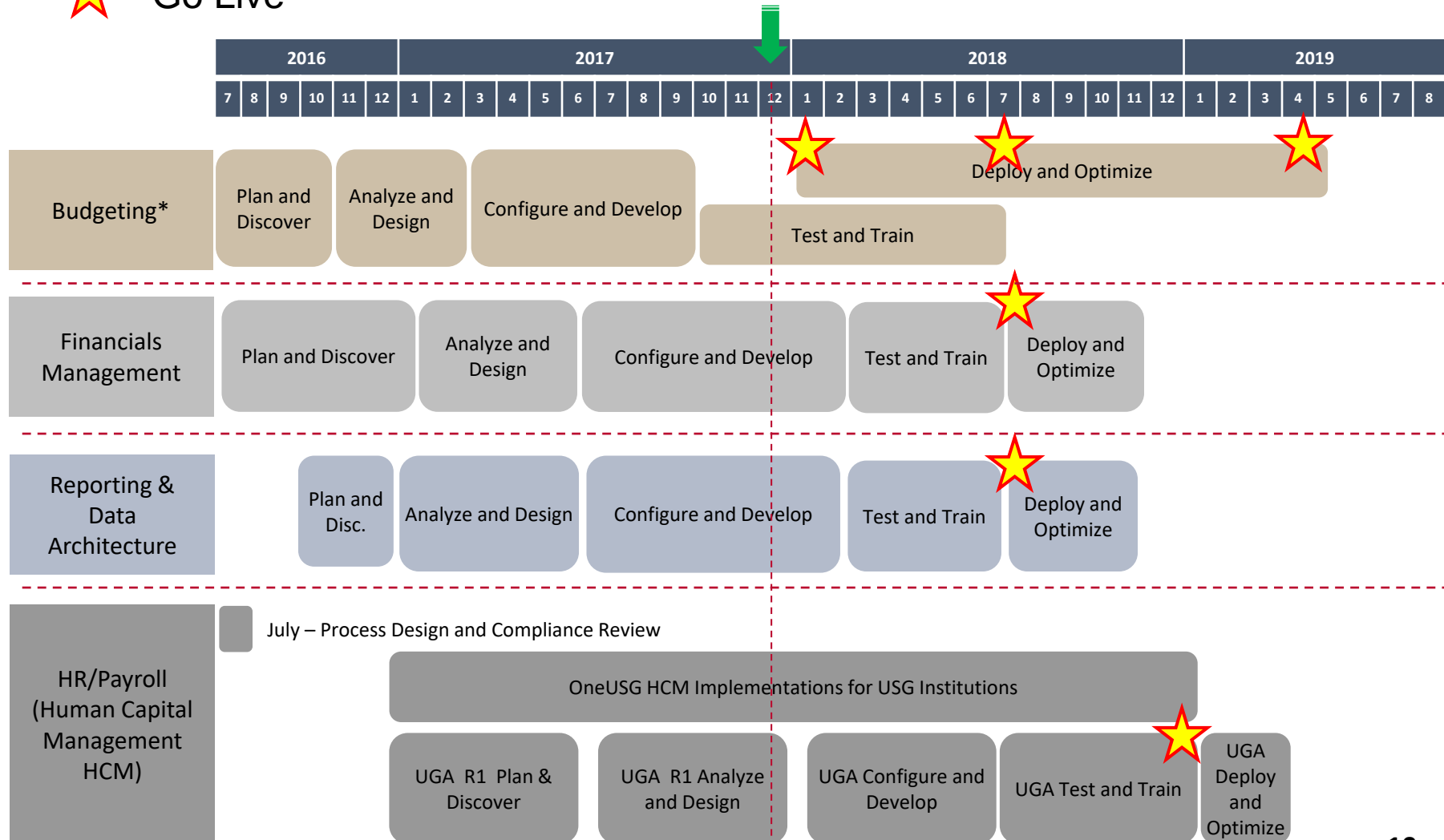
- New Information
 - [Accounts Receivable](#) - New Resources Page
 - [Financials User Acceptance Testing](#) – New Resource Page
- Updated Resources Pages
 - [Budget Resources Page](#) – Split Implementation Plan Executive Summary updated
 - [Time and Attendance Resources Page](#) - Information on workshop/presentation posted 11/17
 - [Technical Resources Page](#) – Information on Hyperion Technical Requirements updated
 - [COA Resources Page](#) – Financial Cross Walk, Chart of Account Reference Document v 4
 - [Change Champions Page](#) – list of Change Champions updated
 - [Timeline](#) – Updated timelines with feature releases for UGA Budget Management System
 - [Unit Request Resources Page](#) – Updated information related to Combo Code request. Request date TBD.
- Coming Soon!
 - Website Updates Resources Page-This page will list all new additions or changes to the website for easy reference.



UGA's OneSource Roadmap

As of 12/1/2017

★ Go Live

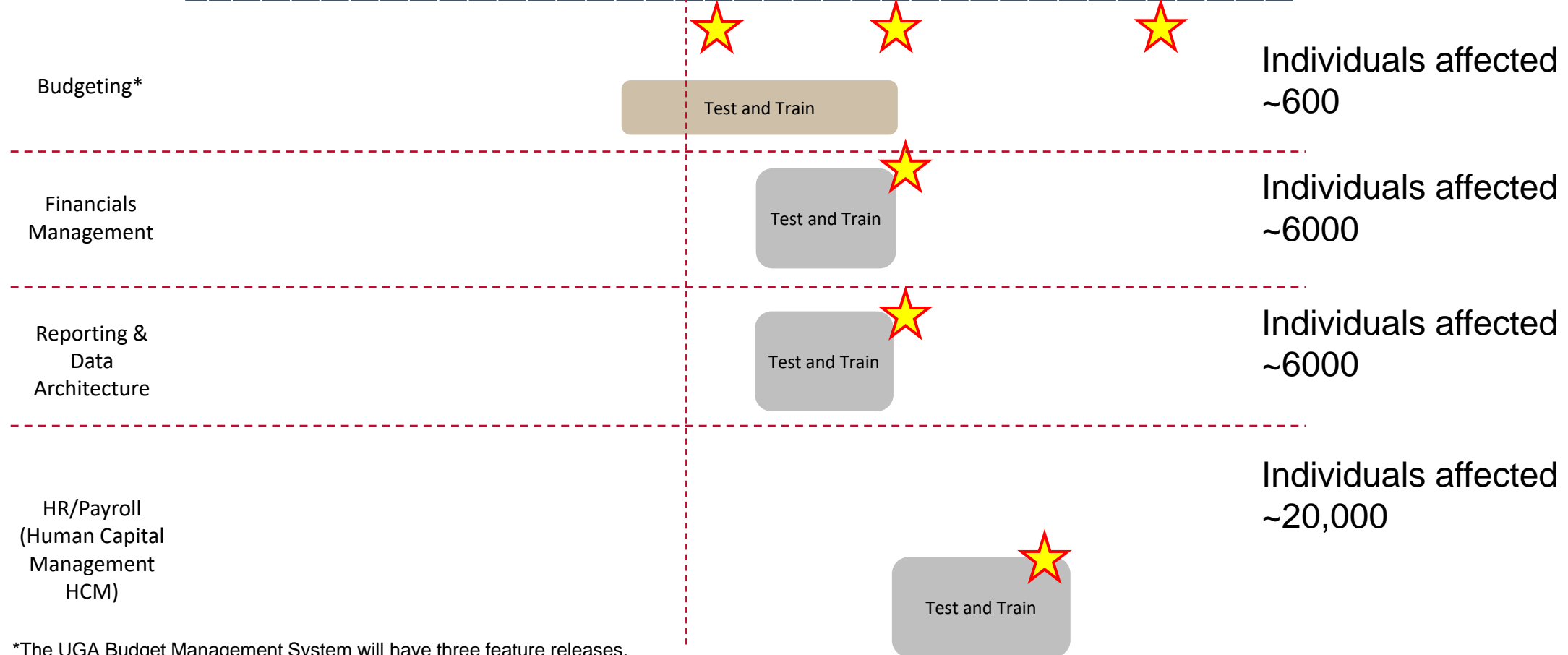


*The UGA Budget Management System will have three feature releases. See [OneSource website](#) for additional details.

UGA's OneSource Roadmap

As of 12/1/2017

★ Go Live



*The UGA Budget Management System will have three feature releases. See [OneSource website](#) for additional details.

December 2017

Monday	Tuesday	Wednesday	Thursday	Friday
				1
Monthly Highlights (FIN) <ul style="list-style-type: none"> Hyperion Go-Live Prep Hyperion User Acceptance Testing: Nov 27-Dec 15 Financials Cross Walk Use Awareness Unit Request <ul style="list-style-type: none"> Workflow Approvals Hyperion Go-Live Financial Security Roles SpeedType 	Monthly Highlights (HCM) <ul style="list-style-type: none"> HR/Payroll Business Process Design Sessions Kaba Time Clock Communication Planning Unit Request <ul style="list-style-type: none"> HR Report To Kaba Time Clock-Time Collection 	Monthly Highlights (Comm) <ul style="list-style-type: none"> Kaba Time Clock Communication Monthly Status Calls: Starting in December will open up to anyone on OneSource listserv. Encourage anyone in your unit to participate. User Acceptance Testing (UAT) 	Other UGA Activities <ul style="list-style-type: none"> Graduation (Dec 15) Faculty Benefits 7/5 Change Reminder Vehicle Rental Site Change 	
4	5	6	7	8
		ASAC BSAG UAT Communication	ITMF	
11	12	13	14	15
	HRLE	UGANET	*TODAY Monthly Status Call	Kaba Time Clock Comm.
18	19	20		22
				HR Report To Due Hyperion Go-Live Initial training counts due UAT Survey due

January 2018

Monday	Tuesday	Wednesday	Thursday	Friday
<p>Monthly Highlights (FIN)</p> <ul style="list-style-type: none"> Hyperion Go-Live Hyperion Training for Chief Business Officers (mid January) Unit Request <ul style="list-style-type: none"> SpeedType 	<p>Monthly Highlights (HCM)</p> <ul style="list-style-type: none"> HR/Payroll Business Process Design Sessions HR/Payroll Business Process Design Review Planning Kaba Time Clock Communication Planning Unit Request <ul style="list-style-type: none"> Kaba Time Clock-Time Collection 	<p>Monthly Highlights (Comm)</p> <ul style="list-style-type: none"> SpeedType Communication Town Hall Communication Readiness Survey (originally planned in Nov 2017) 	<p>Other UGA Activities</p> <p>FY19 Budget Prep</p> <p>FY18 User Verification Prep</p> <ul style="list-style-type: none"> User Account Standards Training <p>Mainframe Decommission-Departmental Systems Check-in Survey: Distributed January 8 Due January 26 (New)</p>	
1	2	3	4	5
HAPPY NEW YEAR!	Hyperion Go-Live SpeedType Communication	Workflow & Financial Security Roles Comm. #1 – Jan 22 Workshop Invitation	ITMF-No ITMF in Jan	
8	9	10	11	12
Hyperion Training (Week of) Workflow & Financial Security Roles Comm. #2 – Template distribution	HRLE	UGANET	Workflow & Financial Security Roles Change Champion presentation	
15	16	17	18	19
Hyperion Training (Week of)			Monthly Status Call	
22	23	24	25	26
Workflow & Financial Security Roles Workshop		Hyperion Go-Live Access Request Due for Feb. Trainings		Departmental Systems Check-in Survey Due (New)
29	30	31		
	User Account Standards Training			

February 2018

Monday	Tuesday	Wednesday	Thursday	Friday
			1	2
<u>Monthly Highlights (FIN)</u> <ul style="list-style-type: none"> Hyperion Training for additional users (February) Unit Request Due in March <ul style="list-style-type: none"> Approvers in UGAmart 	<u>Monthly Highlights (HCM)</u> <ul style="list-style-type: none"> HR/Payroll Business Process Design Sessions HR/Payroll Business Process Design Review Planning Unit Request Due in March <ul style="list-style-type: none"> Kaba Time Clock-Time Collection <u>Monthly Highlights (Reporting)</u> <ul style="list-style-type: none"> Data Warehouse Update Planning 	<u>Monthly Highlights (Comm)</u> <ul style="list-style-type: none"> Town Hall Columns article - Training <u>Other UGA Activities</u> <ul style="list-style-type: none"> FY19 Budget Prep FY18 User Verification Prep <u>Other Unit Request</u> <ul style="list-style-type: none"> Telephone Services 	SpeedType Due ITMF	Approvers in UGAmart communication
5	6	7	8	9
		BSAG		Financial Security Roles/Workflow Due
12	13	14	15	16
	HRLE	UGANET	Monthly Status Call	
19	20	21	22	23
		BAAF		
26	27	28		
User Verification Starts				

March 2018

Monday	Tuesday	Wednesday	Thursday	Friday
			1	2
Monthly Highlights (FIN) <ul style="list-style-type: none"> UGA Financial Management System Go-Live Planning User Acceptance Testing March 1 – April 30, 2018 Unit Request <ul style="list-style-type: none"> Planning: (Speed Type) and home department Works PCard system (Due 5/1) 	Monthly Highlights (HCM) <ul style="list-style-type: none"> HR/Payroll Business Process Design Sessions HR/Payroll Business Process Design Review Planning Kaba Pilot – March 26- May 25 Monthly Highlights (Reporting) <ul style="list-style-type: none"> Data Warehouse Update 	Monthly Highlights (Comm) <ul style="list-style-type: none"> Testing Training HR Business Process Review Other UGA Activities FY19 Budget Prep FY18 User Verification	ITMF Approver in UGAMart Due Kaba Time-Clock Order Form Due	
5	6	7	8	9
		ASAC		
12	13	14	15	16
Kaba Pilot Training	HRLE	UGANET Data Warehouse Update Forum		
19	20	21	22	23
26	27	28	29	30
				User Verification Completion Due



Topics Planned for January

- Special Guest – Sean Rogers



Questions

Project Feedback

onesource.uga.edu

onesource@uga.edu

[Monthly Status Call](#)
[Resource Page](#)

Next Call:

January 18 @ 1:30 p.m.

UNIVERSITY OF GEORGIA



OneSource

The University of Georgia's project to launch a new finance and human resources administration system that's integrated, efficient, modern and supports a data-driven environment

[Learn more](#) ▶



About



News



Resources



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Highlights

- [Demo Day Videos](#)
Now Available
- [COA Departmental Mapping Workshops](#)
- [Monthly Status Call](#)
September 21
- [Finance Business Process](#)



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