August 9, 2017

BSAG
Agenda

• Status and Timeline
• August Communications
• Business Process Design Forum (Financial)
• Unit Confirmations for Departmental Systems
• OneSource Input
• PeopleSoft Financial Department ID Mapping
• System Changes
• OneUSG Updates
• Other Project Information
UGA’s OneSource Roadmap

Go Live

As of 8/1/2017

<table>
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<tr>
<th>2016</th>
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**Budgeting**
- Plan and Discover
- Analyze and Design
- Configure and Develop
- Test and Train
- Deploy and Optimize

**Financials Management**
- Plan and Discover
- Analyze and Design
- Configure and Develop
- Test and Train
- Deploy and Optimize

**Reporting & Data Architecture**
- Plan and Disc.
- Analyze and Design
- Configure and Develop
- Test and Train
- Deploy and Optimize

**HR/Payroll (Human Capital Management HCM)**
- July – Process Design and Compliance Review
- OneUSG HCM Implementations for USG Institutions
- UGA R1 Plan & Discover
- UGA R1 Analyze and Design
- UGA Configure and Develop
- UGA Test and Train
- UGA Deploy and Optimize
August Communications

• August 1: Departmental Systems Confirmation
• August 7: Admin Memo on Demo Days
• August 9: ArchNews on Demo Days
• August 16: Faculty/Staff invite to Demo Days
• August (late): Admin Memo on Business Process Review
• August (late): Admin Memo on System Changes
Business Process Design Forum - Financial

- Overview: A goal of UGA’s OneSource Project is to adopt leading business practices and streamline business processes.

- To meet this business transformation goal, some processes and procedures will change.

- Next Steps:
  - Adding summary of significant changes and processes maps to website
  - Sending out survey to gather feedback
  - Scheduling forum to review feedback
Unit Confirmations for Departmental Systems

• Overview: UGA’s OneSource project team will be confirming unit plans for departmental systems.

• Next Steps:
  • Deans, Directors, Chief Financial Contact, HR Contact, and IT Contact will receive confirmation information beginning week of August 7
  • Confirm and sign-off on the plans by September 1.

onesource.uga.edu
OneSource Input

• Your input to date (a sampling):
  • Discovery and Business Process Design Meetings
  • Focus Groups
  • New Chart of Accounts Implementation Plans
  • HR “Reports To” Structure
  • Departmental Systems

• Your input in the coming months:
  • Department ID mappings
  • Revenue chart strings for deposits (cash, check, credit card)
  • User access and “role” information
  • More to come...
PeopleSoft Finance Department ID Mapping

- The list of new PeopleSoft Finance Departments you provided: Excellent
- Next step: Map Legacy Departments to new PeopleSoft Finance Departments with a 1-to-1 relationship.
- A template will be provided so each school/college/unit can decide the corresponding new department for each legacy department.
- We anticipate sending the template in mid/late August, returning to us in late September, and begin conversion in early October.
System Changes

• As a part of the PeopleSoft implementation, many systems across the university will significantly change.

• Numerous systems involved.

• Some systems will go away.

• Users will need to be made aware of changes.
# Systems Changes

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<th>Definition</th>
<th>Total</th>
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| **Replace** | Items will be replaced by another third party system.  
                      *Example: UGA Alert*                                               | 38    |
| **Retrofit**  | Items will be retrofitted to integrate with OneSource.  
                        *Example: Pinnacle System used for Telephone Billing*                | 82    |
| **Retire**   | Items will be retired, meaning the system can be decommissioned entirely with the implementation of OneSource.  
                       *Example: Leave System*                                            | 264   |
| **Retain**   | Items will either be retained because they are out of scope for OneSource and the Mainframe Decommission. | 75    |
| **N/A**      | The system has already been decommissioned.                               | 23    |
| **Total**    |                                                                          | 482   |
## Systems Changes

<table>
<thead>
<tr>
<th>Timeline</th>
<th>Current System</th>
<th>Future Status</th>
<th>Details</th>
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<tbody>
<tr>
<td>7/1/2018</td>
<td>eCheck</td>
<td>Retire</td>
<td>Replaced by PS Travel &amp; Expense and Accounts Payable</td>
</tr>
<tr>
<td>7/1/2018</td>
<td>UGAMart</td>
<td>Retrofit</td>
<td>New Chart of Accounts</td>
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<tr>
<td>7/1/2018</td>
<td>Campaign for Charities</td>
<td>Replace</td>
<td>Pending</td>
</tr>
<tr>
<td>1/1/2019</td>
<td>employee.uga.edu</td>
<td>Retire</td>
<td>Replaced by OneUSG Connect Employee Self Service</td>
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<tr>
<td>1/1/2019</td>
<td>Kronos</td>
<td>Retire</td>
<td>Replaced by OneUSG Connect Time and Labor</td>
</tr>
<tr>
<td>1/1/2019</td>
<td>iPaws/Faculty Jobs (PeopleAdmin)</td>
<td>Retrofit</td>
<td>Integrations with HCM</td>
</tr>
<tr>
<td>7/1/2019</td>
<td>IMS Password Change</td>
<td>Retire</td>
<td>MyID Password Change</td>
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</table>

As of today, 36 systems will be included in this table. This will be available on the OneSource website.
System Changes

• Planned communications (Phase I)

  • **July 17:** OneSource Project Presentation
  • **July 27:** Change Champion Presentation
  • **August 3:** ITMF presentation
  • **August 9:** BSAG presentation
  • **August (mid):** Post systems table on website, post notices on system application pages
  • **August 16:** UGANet presentation
  • **August (late):** Admin memo
  • **September (early):** First user awareness e-mail
OneUSG Connect Updates

• Phase I - Plan and Discover – **Complete**

• Phase II - Analyze and Design – Ends December 2017
  • Time and Labor: In Progress
  • Human Resources: Next

• OneUSG Connect/UGA Joint Development Work - In Progress
  • Contract Pay
  • Manager Self Service

• Kaba Clock Planning: Discovery, Placement & Capability

• Cohort I Go-Live: Successful Go-Live
Other Project Information

• Demo Days: August 30 & 31
• Monthly Status Calls: Target start in September or October
• Departmental Meetings Fall: October
• System Testing: Core Campus Team Members Involved
• Change Champions: Who is your Change Champion?
  • https://onesource.uga.edu/resources/change_champions/
• Training: Seeking nominations for trainers through August
Questions

Project Feedback
onesource.uga.edu
onesource@uga.edu