



August 9, 2017

BSAG



*OneSource*  
UNIVERSITY OF GEORGIA

[onesource.uga.edu](http://onesource.uga.edu)



# Agenda

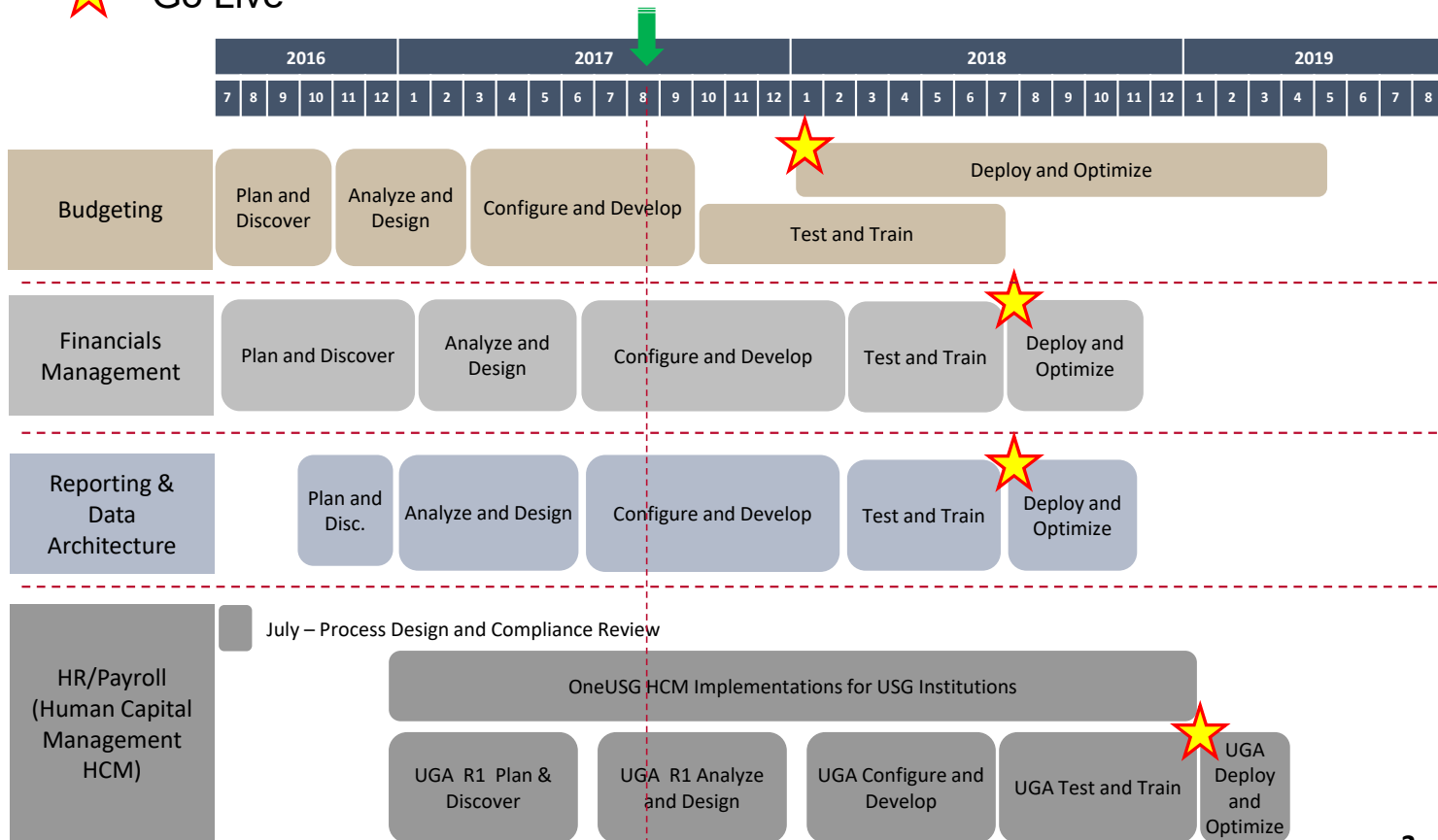
- Status and Timeline
- August Communications
- Business Process Design Forum (Financial)
- Unit Confirmations for Departmental Systems
- OneSource Input
- PeopleSoft Financial Department ID Mapping
- System Changes
- OneUSG Updates
- Other Project Information



# UGA's OneSource Roadmap

As of 8/1/2017

 Go Live





# August Communications

- August 1: Departmental Systems Confirmation
- August 7: Admin Memo on Demo Days
- August 9: ArchNews on Demo Days
- August 16: Faculty/Staff invite to Demo Days
- August (late): Admin Memo on Business Process Review
- August (late): Admin Memo on System Changes





# Business Process Design Forum- Financial

- Overview: A goal of UGA's OneSource Project is to adopt leading business practices and streamline business processes.
- To meet this business transformation goal, some processes and procedures will change.
- Next Steps:
  - *Adding summary of significant changes and processes maps to website*
  - *Sending out survey to gather feedback*
  - *Scheduling forum to review feedback*





# Unit Confirmations for Departmental Systems

- Overview: UGA's OneSource project team will be confirming unit plans for departmental systems.
- Next Steps:
  - Deans, Directors, Chief Financial Contact, HR Contact, and IT Contact will receive confirmation information beginning week of August 7
  - Confirm and sign-off on the plans by September 1.





# OneSource Input

- Your input to date (a sampling):
  - Discovery and Business Process Design Meetings
  - Focus Groups
  - New Chart of Accounts Implementation Plans
  - HR “Reports To” Structure
  - Departmental Systems
- Your input in the coming months:
  - Department ID mappings
  - Revenue chart strings for deposits (cash, check, credit card)
  - User access and “role” information
  - More to come...





# PeopleSoft Finance Department ID Mapping

- The list of new PeopleSoft Finance Departments you provided:  
Excellent
- Next step: Map Legacy Departments to new PeopleSoft Finance Departments with a 1-to-1 relationship.
- A template will be provided so each school/college/unit can decide the corresponding new department for each legacy department.
- We anticipate sending the template in mid/late August, returning to us in late September, and begin conversion in early October







# System Changes

- As a part of the PeopleSoft implementation, many systems across the university will significantly change.
- Numerous systems involved.
- Some systems will go away.
- Users will need to be made aware of changes.



# Systems Changes

	Definition	Total
<b>Replace</b>	Items will be replaced by another third party system. <i>Example: UGA Alert</i>	38
<b>Retrofit</b>	Items will be retrofitted to integrate with OneSource. <i>Example: Pinnacle System used for Telephone Billing</i>	82
<b>Retire</b>	Items will be retired, meaning the system can be decommissioned entirely with the implementation of OneSource. <i>Example: Leave System</i>	264
<b>Retain</b>	Items will either be retained because they are out of scope for OneSource and the Mainframe Decommission.	75
<b>N/A</b>	The system has already been decommissioned.	23
	<b>Total</b>	482



# Systems Changes

Timeline	Current System	Future Status	Details
7/1/2018	eCheck	Retire	Replaced by PS Travel & Expense and Accounts Payable
7/1/2018	UGAMart	Retrofit	New Chart of Accounts
7/1/2018	Campaign for Charities	Replace	Pending
1/1/2019	employee.uga.edu	Retire	Replaced by OneUSG Connect Employee Self Service
1/1/2019	Kronos	Retire	Replaced by OneUSG Connect Time and Labor
1/1/2019	iPaws/Faculty Jobs (PeopleAdmin)	Retrofit	Integrations with HCM
7/1/2019	IMS Password Change	Retire	MyID Password Change

As of today, 36 systems will be included in this table  
This will be available on the OneSource website





# System Changes

- Planned communications (Phase I)
  - **July 17:** OneSource Project Presentation
  - **July 27:** Change Champion Presentation
  - **August 3:** ITMF presentation
  - **August 9:** BSAG presentation
  - **August (mid):** Post systems table on website, post notices on system application pages
  - **August 16:** UGANet presentation
  - **August (late):** Admin memo
  - **September (early):** First user awareness e-mail





# OneUSG Connect Updates

- Phase I - Plan and Discover – **Complete**
- Phase II - Analyze and Design – Ends December 2017
  - Time and Labor: In Progress
  - Human Resources: Next
- OneUSG Connect/UGA Joint Development Work - In Progress
  - Contract Pay
  - Manager Self Service
- Kaba Clock Planning: Discovery, Placement & Capability
- Cohort I Go-Live: Successful Go-Live





# Other Project Information

- Demo Days: August 30 & 31
- Monthly Status Calls: Target start in September or October
- Departmental Meetings Fall: October
- System Testing: Core Campus Team Members Involved
- Change Champions: Who is your Change Champion?
  - [https://onesource.uga.edu/resources/change\\_champions/](https://onesource.uga.edu/resources/change_champions/)
- Training: Seeking nominations for trainers through August



# Questions

## Project Feedback

[onesource.uga.edu](http://onesource.uga.edu)

[onesource@uga.edu](mailto:onesource@uga.edu)

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### OneSource

The University of Georgia's project to launch a new finance and human resources administration system that's integrated, efficient, modern and supports a data-driven environment

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### Highlights

- [Reporting Public Forum](#)  
March 23, 2017
- [Resources Page Launched](#)
- [Spring 2017 Office Hours](#)
- [Preparing Departmental Systems/Business Processes for PeopleSoft](#)



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